

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated September 19, 2013 (the “**Prospectus**”) issued by Forgame Holdings Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

The information contained herein does not, and does not intend to, constitute an offer to sell or an invitation or solicitation of an offer to buy or subscribe for the securities of the Company in the United States. The securities referred to herein may not be offered or sold in the United States absent registration under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or an applicable exemption from the registration requirements of the U.S. Securities Act or any applicable state securities laws of the United States. There will not and is not currently intended to be any public offering of securities in the United States.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

In connection with the Global Offering, Morgan Stanley Asia Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the International Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Friday, October 25, 2013, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Joint Global Coordinators and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on Friday, October 25, 2013, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). A public announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.forgame.com within seven days after the expiration of the stabilizing period in compliance with the Securities and Futures (Price Stabilizing) Rules. No such stabilizing action can be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Friday, October 25, 2013, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the Shares and the price of the Shares could fall.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, October 3, 2013).



Forgame Holdings Limited

雲遊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Total number of Offer Shares under the Global Offering	: 31,370,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares:	: 15,685,000 Shares (as adjusted after reallocation)
Number of International Placing Shares	: 15,685,000 Shares (comprising 4,705,500 Shares and 10,979,500 Sale Shares, as adjusted after reallocation and subject to the Over-allotment Option)
Offer Price	: HK\$51.00 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005%
Nominal value	: US\$0.0001 per share
Stock code	: 00484

Joint Global Coordinators and Joint Sponsors

Morgan Stanley

J.P.Morgan

Joint Bookrunners and Joint Lead Managers

Morgan Stanley

J.P. Morgan



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$51.00 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$51.00 per Offer Share and 31,370,000 Shares comprising 20,390,500 new Shares and 10,979,500 Sale Shares offered by the Company and the Selling Shareholders, respectively (assuming no exercise of the Over-allotment Option), the amount of net proceeds from the Global Offering to be received by the Company, after deduction of (i) the net proceeds from the sale of the Sale Shares in the Global Offering, and (ii) the gross commissions, incentive fee and estimated expenses payable by the Company in connection with the Global Offering (assuming no exercise of the Over-allotment Option), is estimated to be approximately HK\$938.6 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus. The amount of net proceeds from the Global Offering to be received by the Selling Shareholders, after deduction of the gross commissions and incentive fees payable by the Selling Shareholders in connection with the Global Offering, is estimated to be approximately HK\$534.7 million (assuming no exercise of the Over-Allotment Option). The amount of net proceeds from the Global Offering to be received by the Over-allotment Option Grantors, after deduction of the gross commissions and incentive fees payable by the Over-allotment Option Grantors is estimated to be approximately HK\$229.2 million (assuming the Over-Allotment Option is exercised in full).
- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed. A total of 27,465 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS and through the **White Form eIPO** service (www.eipo.com.hk) for a total of 983,161,300 Hong Kong Offer Shares, equivalent to approximately 313.41 times of the total number of 3,137,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the over-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the section of the Prospectus headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” has been applied. A total number of 12,548,000 International Placing Shares have been reallocated from the International Placing to the Hong Kong Public Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering is 15,685,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (assuming no exercise of the Over-allotment Option).
- The Offer Shares initially offered under the International Placing have been very significantly over-subscribed. The final number of Offer Shares under the International Placing is 15,685,000 Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (before exercise of the Over-allotment Option).

- The Directors confirm that no Offer Shares have been allocated to applicants who are: (a) Directors or existing beneficial owners of Shares and/or any securities of the Company's subsidiaries; or (b) connected persons of the Company; or (c) associates of (a) and/or (b) within the meaning of the Listing Rules whether in their own names or through nominees. The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Joint Global Coordinators and the Underwriters has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that none of the placees under the International Placing will be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that none of the placees will become a substantial shareholder of the Company after the International Placing within the meaning of the Listing Rules, and the Company's public float percentage will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules immediately after completion of the Global Offering.
- In connection with the Global Offering, the Over-allotment Option Grantors have granted the Over-allotment Option to the Joint Global Coordinators (for themselves and on behalf of the International Underwriters), exercisable by the Stabilizing Manager. Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, exercisable in whole or in part at any time from the Listing Date up to and including Friday, October 25, 2013, being the 30th day after the last day for the lodging of Application Forms under the Hong Kong Public Offering, to require the Over-allotment Option Grantors to sell up to 4,705,500 Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocation in the International Placing, if any. There has been an over-allocation of 4,705,500 Shares in the International Placing and such over-allocation is covered through the Stock Borrowing Agreement between the Over-allotment Option Grantors and the Stock Borrower. Such borrowed Shares will be covered by exercising the Over-allotment Option, or by making purchases in the secondary market, or by a combination of purchases in the secondary market and a partial exercise of the Over-allotment Option. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.forgame.com. As of the date of this announcement, the Over-allotment Option has not been exercised.
- The Company's announcement of the Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares is published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.forgame.com and in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering, including applications made under **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC or through the **White Form eIPO** Service which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants and the number of the Hong Kong Offer Shares successfully applied for will be made available at the times and dates and in the manner specified below:
 - results of allocations will be available on the Stock Exchange's website at www.hkexnews.hk and on the Company's website at www.forgame.com no later than 9:00 a.m. on Wednesday, October 2 2013;
 - results of allocations will also be available on the Company's designated results of allocations website at www.iporeresults.com with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, October 2, 2013 to 12:00 midnight on Tuesday, October 8, 2013. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
 - results of allocations will be available from the Company's Hong Kong Public Offering allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, October 2, 2013 to Saturday, October 5, 2013; and
 - special allocation results booklets setting out the results of allocations will be available for inspection during the opening hours of individual branches from Wednesday, October 2, 2013 to Friday, October 4, 2013 at all the receiving bank branches at the addresses set out in the paragraph headed "Results of Allocation" below.
- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect refund cheque(s) and/or share certificate(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, October 2, 2013.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** service which are not collected personally within the time specified for collection, will be despatched promptly to the address specified in the relevant applications by ordinary post at their own risk on Wednesday, October 2, 2013.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving electronic application instructions to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participant's stock accounts or their designated CCASS Participant's stock accounts as stated in the relevant Application Form on Wednesday, October 2, 2013.

- Applicants applying through their designated CCASS Participants (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving electronic application instructions to HKSCC should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, October 2, 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving electronic application instructions to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.
- Applicants who have applied for the Hong Kong Offer Shares using **White Form eIPO** service by paying the application monies through a single bank account will have e-Refund payment instructions despatched to their application payment bank account on Wednesday, October 2, 2013. Applicants who have applied for the Hong Kong Offer Shares using **White Form eIPO** service by paying the application monies through multiple bank accounts will have refund cheque(s) (if any) sent to the address specified in their application instructions through the **White Form eIPO** Service on Wednesday, October 2, 2013, by ordinary post and at their own risk.
- Refund cheque(s) for surplus application monies in respect of wholly or partially successful applications under **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post and at their own risk on Wednesday, October 2, 2013. No interest will be paid thereon.
- Refund monies (if any) for applicants applying by giving electronic application instructions to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Wednesday, October 2, 2013. Applicants applying through designated CCASS Clearing/Custodian Participants by giving electronic application instructions to HKSCC via CCASS may check the refund amount payable to them through their brokers or custodians on Wednesday, October 2, 2013. Applicants applying as CCASS Investor Participants can check the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System on Wednesday, October 2, 2013, or in the activity statement made available to them by HKSCC after the credit of refund monies to their designated bank accounts.

- Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, October 3, 2013 provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for application monies received.
- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, October 3, 2013. The Shares will be traded in Board Lots of 100 Shares each. The stock code of the Shares is 00484.

OFFER PRICE

The Offer Price has been determined at HK\$51.00 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$51.00 per Offer Share and 31,370,000 Shares comprising 20,390,500 new Shares and 10,979,500 Sale Shares offered by the Company and the Selling Shareholders, respectively (assuming no exercise of the Over-allotment Option), the amount of net proceeds from the Global Offering to be received by the Company, after deduction of the gross commissions, incentive fee and estimated expenses payable by the Company in connection with the Global Offering (assuming no exercise of the Over-allotment Option), is estimated to be approximately HK\$938.6 million. The Company intends to apply such net proceeds for the following purposes:

- approximately HK\$187.7 million (approximately 20% of our total estimated net proceeds) to further expand our webgame and mobile game businesses, including but not limited to, building related network infrastructure, hiring more personnel and investment in research and development of game analytics;
- approximately HK\$563.1 million (approximately 60% of our total estimated net proceeds) to (i) acquire webgame and mobile game licenses and IP rights or other related assets in the PRC or invest in or acquire PRC webgame and mobile game developers through our overseas subsidiaries or Feidong, (ii) indirectly invest in or acquire PRC webgame and mobile game publishers through contractual arrangements, or (iii) acquire equity interests or assets of overseas webgame and mobile game companies through our overseas subsidiaries;
- approximately HK\$93.9 million (approximately 10% of our total estimated net proceeds) to fund the expansion of our international operations, including the development of overseas subsidiaries and the establishment of overseas offices; and

- the balance of the net proceeds, which is approximately HK\$93.9 million (approximately 10% of our total estimated net proceeds) will be used for working capital and other general corporate purposes.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of the net proceeds from the Global Offering.

The amount of net proceeds from the Global Offering to be received by the Selling Shareholders, after deduction of the gross commissions and incentive fees payable by the Selling Shareholders in connection with the Global Offering, is estimated to be approximately HK\$534.7 million (assuming no exercise of the Over-allotment Option).

The amount of net proceeds from the Global Offering to be received by the Over-allotment Option Grantors, after deduction of the gross commissions and incentive fees payable by the Over-allotment Option Grantors is estimated to be approximately HK\$229.2 million (assuming the Over-Allotment Option is exercised in full). As the Over-Allotment Option is granted by the Over-Allotment Option Grantors, and not our Company, our Company will not receive any proceeds from any exercise of the Over-Allotment Option.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Directors announce that the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed. At the close of the application lists at 12:00 noon on Wednesday, September 25, 2013, a total of 27,465 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and by through giving electronic application instructions to HKSCC via CCASS and through the **White Form eIPO** service) and for a total of 983,161,300 Hong Kong Offer Shares were received pursuant to the Hong Kong Public Offering, equivalent to approximately 313.41 times of the total number of 3,137,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. Among the valid applications:

- 25,992 valid applications in respect of a total of 179,662,300 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$55.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 114.54 times of the 1,568,500 Hong Kong Offer Shares initially comprised in Pool A; and
- 1,473 valid applications in respect of a total of 803,499,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$55.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 512.27 times of the 1,568,500 Hong Kong Offer Shares initially comprised in Pool B.

Under the Hong Kong Public Offering, 28 multiple applications or suspected multiple applications have been identified and rejected. 25 applications have been rejected due to bounced cheques. 19 applications have been rejected due to invalid applications which is not completed in accordance with the instructions set out in the Application Forms. No application for more than 1,568,500 Hong Kong Offer Shares, being 100% of the number of Offer Shares initially available in either pool A or pool B for subscription under the Hong Kong Public Offering, has been identified.

The reallocation procedure as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied to reallocate Offer Shares initially offered under the International Placing to satisfy excess demand under the Hong Kong Public Offering. A total number of 12,548,000 International Placing Shares have been reallocated from the International Placing to the Hong Kong Public Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering is 15,685,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (before exercise of the Over-Allotment Option).

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

INTERNATIONAL PLACING AND OVER-ALLOTMENT OPTION

The Offer Shares initially offered under the International Placing have been very significantly over-subscribed. The final number of Offer Shares under the International Placing is 15,685,000 Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (assuming no exercise of the Over-allotment Option).

The Over-allotment Option Grantors have granted the Over-allotment Option to the Joint Global Coordinators (for themselves and on behalf of the International Underwriters), exercisable by the Stabilizing Manager. Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, exercisable in whole or in part at any time from the Listing Date up to and including Friday, October 25, 2013, being the 30th day after the last day for the lodging of Application Forms under the Hong Kong Public Offering, to require the Over-allotment Option Grantors to sell up to 4,705,500 Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocation in the International Placing, if any. There has been an over-allocation of 4,705,500 Shares in the International Placing and such over-allocation is covered through the Stock Borrowing Agreement between the Over-allotment Option Grantors and the Stock Borrower. Such borrowed Shares will be covered by exercising the Over-allotment Option, or by making purchases in the secondary market, or by a combination of purchases in the secondary market and a partial exercise of the Over-allotment Option. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.forgame.com. As of the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that no Offer Shares have been allocated to applicants who are: (a) directors or existing beneficial owner of Shares and/or any of the Company’s subsidiaries; or (b) connected persons of the Company; or (c) associates of (a) and/or (b) within the meaning of the Listing Rules whether in their own names or through nominees. The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Joint Bookrunners and the Underwriters has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that none of the placees under the International Placing will be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that none of the placees will become a substantial shareholder of the Company after the International Placing within the meaning of the Listing Rules, and the Company’s public float percentage will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules immediately after completion of the Global Offering.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering — Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS and under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for
Pool A			
100	4,830	100 Shares	100.00%
200	1,591	100 Shares plus 159 out of 1,591 to receive additional 100 Shares	55.00%
300	938	100 Shares plus 188 out of 938 to receive additional 100 Shares	40.01%
400	792	100 Shares plus 238 out of 792 to receive additional 100 Shares	32.51%
500	1,026	100 Shares plus 385 out of 1,026 to receive additional 100 Shares	27.50%
600	722	100 Shares plus 318 out of 722 to receive additional 100 Shares	24.01%
700	359	100 Shares plus 219 out of 359 to receive additional 100 Shares	23.00%
800	452	100 Shares plus 344 out of 452 to receive additional 100 Shares	22.01%

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for
Pool A			
900	297	100 Shares plus 264 out of 297 to receive additional 100 Shares	20.99%
1,000	2,195	200 Shares	20.00%
1,500	931	200 Shares plus 36 out of 931 to receive additional 100 Shares	13.59%
2,000	1,704	200 Shares plus 239 out of 1,704 to receive additional 100 Shares	10.70%
2,500	624	200 Shares plus 123 out of 624 to receive additional 100 Shares	8.79%
3,000	713	200 Shares plus 285 out of 713 to receive additional 100 Shares	8.00%
3,500	662	200 Shares plus 483 out of 662 to receive additional 100 Shares	7.80%
4,000	579	300 Shares	7.50%
4,500	236	300 Shares plus 14 out of 236 to receive additional 100 Shares	6.80%
5,000	812	300 Shares plus 122 out of 812 to receive additional 100 Shares	6.30%
6,000	474	300 Shares plus 222 out of 474 to receive additional 100 Shares	5.78%
7,000	513	400 Shares	5.71%
8,000	355	400 Shares plus 43 out of 355 to receive additional 100 Shares	5.15%
9,000	292	400 Shares plus 159 out of 292 to receive additional 100 Shares	5.05%
10,000	1,851	500 Shares	5.00%
20,000	1,100	700 Shares	3.50%
30,000	476	900 Shares	3.00%
40,000	349	1,000 Shares	2.50%
50,000	384	1,100 Shares	2.20%
60,000	157	1,200 Shares	2.00%
70,000	191	1,300 Shares	1.86%
80,000	149	1,400 Shares	1.75%
90,000	238	1,500 Shares	1.67%
	<u>25,992</u>		

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for
Pool B			
100,000	419	1,600 Shares	1.60%
200,000	290	2,300 Shares	1.15%
300,000	124	3,200 Shares	1.07%
400,000	98	4,200 Shares	1.05%
500,000	64	5,200 Shares	1.04%
600,000	39	6,200 Shares	1.03%
700,000	40	7,100 Shares	1.01%
800,000	41	8,000 Shares	1.00%
900,000	17	8,900 Shares	0.99%
1,000,000	48	9,400 Shares	0.94%
1,100,000	6	10,200 Shares	0.93%
1,200,000	13	11,000 Shares	0.92%
1,300,000	9	11,700 Shares	0.90%
1,400,000	11	12,500 Shares	0.89%
1,568,500	254	13,600 Shares plus 62 out of 254 to receive additional 100 Shares	0.87%
	<u>1,473</u>		

The final number of Offer Shares under the Hong Kong Public Offering is 15,685,000 Offer Shares, representing 50% of the total number of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).

The final number of Offer Shares under the International Placing is 15,685,000 Offer Shares (subject to the Over-allotment Option), representing 50% of the total number of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering, including applications made under **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC or through the **White Form eIPO** service which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants and the number of the Hong Kong Offer Shares

successfully applied for will be made available at the times and dates and in the manner specified below:

- results of allocations will be available on the Stock Exchange’s website at www.hkexnews.hk and on the Company’s website at www.forgame.com no later than 9:00 a.m. on Wednesday, October 2, 2013;
- results of allocations will also be available on the Company’s designated results of allocations website at www.iporeresults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, October 2, 2013 to 12:00 midnight on Tuesday, October 8, 2013. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocations will be available from the Company’s Hong Kong Public Offering allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, October 2, 2013 to Saturday, October 5, 2013; and
- special allocation results booklets setting out the results of allocations will be available for inspection during the opening hours of individual branches from Wednesday, October 2, 2013 to Friday, October 4, 2013 at the following branches of **Standard Chartered Bank (Hong Kong) Limited**, the receiving bank, at the addresses set out below:

	Branch name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building 4–4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens 1027 King’s Road, Quarry Bay
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building No. 63 Hoi Yuen Road, Kwun Tong Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F 617–623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 8A–10 Granville Road, Tsimshatsui
	Mei Foo Manhattan Branch	Shop Nos. 07 & 09, Ground Floor Mei Foo Plaza, Mei Foo Sun Chuen

New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza 298 Sha Tsui Road, Tsuen Wan
	Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza 223 Hing Fong Road, Kwai Chung
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1 New Town Plaza, Shatin

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Wednesday, October 2, 2013 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

The Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Wednesday, October 2, 2013 on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.forgame.com/ in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
61009956	100	61009956	100	A567763A	100	B2566066	100
61009956	100	61009956	100	A5924289	100	B2675140	100
61009956	100	61009956	100	A6007972	100	B2710396	100
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61009956	100	61009956	100	A6047400	100	B3624302	100
61009956	100	61009956	100	A626150A	100	B3643102	100
61009956	100	61009956	100	A6292642	100	B3886927	100
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61009956	100	61009956	100	A6795962	100	B4611018	200
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61009956	100	A3254979	200	A9746598	200	C294036A	100
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61009956	100	A5010066	100	A9963971	200	C3383073	100
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61009956	100	A5024490	100	B029188A	100	C341730A	200
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61009956	100	A5608573	200	B2511091	200	C3611637	100

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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C3653062	100	D0167402	100	D243694A	100	D5130639	100
C3688117	100	D0199673	100	D2450187	100	D5135010	100
C3742537	200	D0330192	300	D2481430	100	D5142939	200
C3808104	100	D0332365	200	D2487382	100	D5202869	100
C3862494	100	D0349403	100	D2527635	100	D5205795	100
C3879974	100	D0365239	100	D2575540	1400	D5205809	100
C395089A	100	D0383717	100	D2595525	100	D5246335	100
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C4180605	100	D0513610	100	D2724171	100	D5303339	200
C4213252	200	D0556697	200	D2757002	100	D5387729	100
C4261206	100	D0568334	100	D2795761	200	D5448086	700
C430388A	100	D0571068	100	D284116A	100	D5452660	100
C4308962	200	D0662020	100	D2853044	100	D5495572	100
C4317562	200	D0680932	100	D2903351	200	D5524041	100
C4353259	100	D0696995	100	D2937841	100	D5552312	200
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C4518665	200	D0793311	100	D3003664	100	D557295A	200
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C4547029	100	D0829979	100	D304235A	100	D5661383	200
C4555641	100	D089777A	200	D3046401	200	D5670250	100
C4556095	100	D0902811	100	D3190405	100	D5686874	100
C4625089	100	D0911780	100	D3206476	400	D5709955	300
C4644512	100	D0970868	100	D3251676	200	D5716773	100
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C4654216	100	D0987671	100	D3304087	100	D5794715	700
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C5110899	100	D1223950	200	D371157A	200	D6105360	100
C5182229	100	D1249933	100	D3749445	200	D6122575	100
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C5350059	100	D1302966	100	D382580A	100	D6305262	200
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C5452129	200	D1500938	100	D3945384	200	D6404007	200
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C5490578	100	D1576918	100	D4064314	200	D6554696	100
C5494042	200	D1588118	100	D4075081	100	D6575960	100
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C5635037	200	D1688961	200	D4145896	200	D6590676	300
C5677007	100	D1763688	200	D4197705	100	D6607439	100
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C5708344	100	D189684A	100	D4258372	400	D669286A	200
C5808497	100	D1906349	100	D4259239	100	D6757430	100
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C5868686	100	D2000246	700	D4373503	100	D6762205	200
C5883685	100	D204720A	100	D4405405	100	D7012188	100
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C624807A	100	D2196426	100	D4607741	100	D8122742	200
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C6269573	100	D224109A	100	D4769962	100	D8254851	200
C6314749	200	D2251087	100	D4783469	100	D8263915	200
C6365688	200	D2251168	100	D4786271	200	D8435090	200
C6382426	100	D2281199	200	D4807414	100	D8486957	300
C6386367	200	D2282594	100	D4855443	100	D8493082	100
C6397334	200	D2287375	200	D4864353	200	D8500968	500
C6495050	100	D2293863	100	D4866321	100	D8560804	200
C6555460	200	D235868A	100	D4892055	200	E0016350	100
C6585394	100	D236258A	200	D4897391	100	E0092332	200
D0047350	100	D2367964	200	D4898002	100	E0238612	100
D005778A	100	D2411289	100	D5039178	200	E0425633	200
D0125122	100	D2419573	100	D5044422	100	E0476629	100
D0128423	100	D2422205	100	D5056056	100	E049483A	100
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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E0824252	500	E5290485	100	E8742808	200	G1944923	100
E0832476	100	E5290787	100	E8840494	100	G1951032	200
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E1102552	100	E5361110	200	E8888152	200	G1980512	100
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E1389509	200	E5427901	100	E8939687	200	G2018704	100
E1418258	100	E5560156	100	E8951415	100	G2053992	200
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E1578182	100	E5687008	100	E9200146	200	G2308737	100
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E1747057	100	E5833942	100	E9208732	200	G2352396	100
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E2254127	100	E6597290	100	E9756756	100	G2697105	300
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E2427463	100	E6867735	1300	E986480A	200	G3032352	1100
E246556A	400	E6899459	100	E991713A	100	G3063509	100
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E301412A	100	E7347204	100	G0164835	100	G3585696	100
E3045351	100	E7402299	100	G0183538	100	G363526A	100
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E3151534	100	E7508283	100	G0287015	500	G3663786	100
E328206A	200	E7519803	300	G0356815	200	G3703818	100
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E3383567	200	E7576475	100	G0549273	100	G3772372	100
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E3533224	100	E7683530	100	G0598932	100	G3868574	200
E3575407	200	E7696233	200	G0643733	100	G3874302	200
E3595483	100	E7706794	100	G0667292	100	G3875023	300
E3662946	100	E7706808	100	G0723648	200	G3915300	100
E366745A	100	E7751250	100	G0744033	100	G4063464	100
E3765427	100	E7753210	100	G076915A	100	G4087185	100
E3773780	100	E7754144	200	G0775974	200	G4095587	100
E3842715	100	E7767017	200	G083086A	100	G4115235	100
E3858212	500	E7796076	200	G084772A	100	G4124153	200
E3880161	100	E786991A	200	G0892091	100	G4140744	200
E3904192	100	E7882576	100	G0960771	100	G4152971	100
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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209187921	100	219200888	300	225479708	100	237272448	400
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209234718	200	220148449	500	225580950	300	237350996	100
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262065041	300	262065129	300	262065217	500	262065305	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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262065310	500	262065398	900	266077080	400	279289300	400
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262065313	500	262065401	900	266228998	300	279479117	100
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262065316	500	262065404	900	266390475	300	281102512	400
262065317	500	262065405	900	266440817	500	282106665	200
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262065374	700	264241449	300	274310879	500	290290014	100
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262065389	900	265311613	400	276304839	900	292229564	100
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262065391	900	265313411	700	276350014	500	292277761	100
262065392	900	265364257	200	276545134	100	292283850	1600
262065393	900	265458364	1300	276593787	200	294189998	100
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262065395	900	265582569	500	277061578	200	294262589	200

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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294358601	300	30512501X	200	311097302	200	346362684	200
294378336	100	305131559	200	311100624	200	346449630	700
294394697	400	305141710	200	311130410	300	346466618	100
294567482	200	305190396	300	311180027	100	347083164	900
294569280	500	305200912	200	311194247	100	347133415	100
295248330	500	30520241X	200	311210084	100	347136749	300
295386783	400	305222628	200	311210226	200	347181307	300
295419121	500	305246616	200	311221611	200	347188575	1500
295449532	400	305277483	300	311240924	100	347211245	200
295474506	200	305286521	200	311281131	200	347216137	200
295478861	2300	305301737	200	312011372	400	347219651	500
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296144835	300	306062113	300	312055435	200	347404527	100
296186000	400	306114012	100	312070551	200	347405607	400
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296293814	500	306165029	300	312094129	300	347496416	500
296293822	400	306174862	200	312104860	200	347526725	100
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297053894	900	306217071	200	312157471	200	348086141	300
297120784	1600	306281615	100	312180920	100	348106964	500
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297259244	100	306290920	200	312271537	200	348309485	1600
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297312530	100	307153060	200	312293025	100	348442971	100
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297361875	100	307162356	200	312300537	200	349049072	300
298182528	300	307211511	200	320107198	200	349079863	200
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298254384	700	307229245	100	325038537	400	349149468	200
298298720	400	307317924	200	325102135	100	350067856	200
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30123344X	200	308294129	100	328151600	400	350810190	100
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302170011	300	309200988	200	329339386	300	356300202	100
302190555	200	309202650	100	329387435	500	356304832	100
302192820	200	309232644	200	329397145	100	356313312	100
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305042116	200	310262965	200	346276819	100	357370600	100
305053028	200	310282544	200	346283849	700	357441286	500
305083822	200	310298933	200	346313950	700	357444702	200
305101959	200	310302613	200	346317753	200	357469634	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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357879303	500	363255589	1300	374315026	100	385031711	1100
357884394	200	363288796	700	374335636	100	385070164	100
357890078	400	363289471	700	374336261	1100	385073051	200
357892223	100	363533688	900	375049137	300	385096003	200
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359276649	200	365278589	200	375369873	200	385703525	100
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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388467115	300	388467203	300	388467291	300	388467379	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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388467386	500	388467474	500	388467562	700	388467650	1100
388467387	500	388467475	500	388467563	700	388467651	1100
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388467467	500	388467555	700	388467643	1100	388467731	4200
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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388467738	9400	395159353	500	407280910	200	420103198	200
388467739	9400	395167851	1600	407281918	300	420106195	100
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388467741	13600	395188717	700	408035038	300	420106198	100
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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440621197	200	4672473	1000	510091310	100	590607407	400
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440825195	100	501144749	100	510215015	300	601190020	200
440825195	100	501151622	200	510219198	100	60120071X	200
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440825196	100	502081870	100	510222197	100	602075421	200
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440825196	100	502102147	200	510222197	100	602090632	100
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608155771	200	6667862	1600	70731880X	100	760904103	100
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630612002	100	707181634	300	721130096	200	773350251	300
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773487103	200	802234397	200	809182164	300	903240278	200
773491451	200	802250015	100	809182634	200	903242927	200
773496401	6200	802270047	200	809184672	300	903262120	100
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Z990777	100						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Share certificates for wholly or partially successful applications on **WHITE** Application Forms or through the **White Form eIPO** service and refund cheques or refund monies in respect of partially unsuccessful applications or wholly or partially successful applicants for application monies paid in excess of final Offer Price, without interest and together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on Wednesday, October 2, 2013 in the manners set out below:

For Share certificate(s)

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and are successfully or partially successfully allocated Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website at www.eipo.com.hk and their application is wholly or partially successful, may collect their Share certificate(s) from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, October 2, 2013.

Applicants being individuals who opt for collection of Share certificate(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If the applicants do not collect their Share certificate(s) during the above period, the Share certificate(s) will be despatched promptly thereafter to them by ordinary post to the address as specified in their **WHITE** Application Forms or the address specified in the application instructions through the **White Form eIPO** Service at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares by **WHITE** Application Form or through **White Form eIPO** service, their Share certificate(s) will be sent to the address as stated on their **WHITE** Application Forms or the address specified in their application instructions through the **White Form eIPO** Service on Wednesday, October 2, 2013 by ordinary post and at their own risk.

For refund cheques/refund monies

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** or **YELLOW** Application Forms and have provided all information required by their application forms may (where applicable) collect their refund cheque(s) from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, October 2, 2013.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares by **WHITE** or **YELLOW** Application Forms, their refund cheque(s) (where applicable) will be sent to the address as stated on their Application Forms on Wednesday, October 2, 2013 by ordinary post and at their own risk.

Applicants being individuals who opt for collection of refund cheque(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If the applicants do not collect their refund cheque(s) during the above period, they will be despatched promptly thereafter to them by ordinary post to the address as specified in their Application Forms at their own risk.

Where applicants have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (where applicable) will be despatched to their application payment bank account in the form of e-Refund payment instructions on Wednesday, October 2, 2013. For applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (where applicable) in the form of refund cheque(s) will be sent to the address specified in their application instructions through the **White Form eIPO** Service on Wednesday, October 2, 2013 by ordinary post at their own risk.

Where applicants who have applied by giving electronic application instructions to HKSCC, their refund (if any) will be credited to their designated bank account or the designated bank account of the designated CCASS Participant through which they are applying on Wednesday, October 2, 2013. For applicants who have instructed their designated CCASS Participant (other than CCASS Investor Participant) to give electronic application instructions to HKSCC on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participant can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, October 2, 2013 or in the activity statement showing the amount of refund money credited to their designated bank account made available to them by HKSCC immediately after the credit of refund money to their bank account.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies received. Share certificates will only become valid certificates of title on 8:00 a.m. on Thursday, October 3, 2013 provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus has not been exercised. For more information, please refer to the section headed "How to apply for the Hong Kong Offer Shares" in the Prospectus.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For those applicants applying for the Hong Kong Offer Shares using a **YELLOW** Application Form or by giving electronic application instructions to HKSCC via CCASS, and their application is wholly or partially successful, their Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant's stock account or the stock account of their designated CCASS Participant as instructed by them on Wednesday, October 2, 2013, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

CCASS Investor Participants using **YELLOW** Application Forms and CCASS Participants applying by giving electronic application instructions to HKSCC should check the results of the Hong Kong Public Offering published herein and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, October 2, 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as CCASS Investor Participants by using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC can also check the result of application via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investors Participants" in effect from time to time).

Applicants applying through a designated CCASS Participant (other than CCASS Investor Participant) using **YELLOW** Application Form or by giving electronic application instructions to HKSCC for credit to the stock account of their designated CCASS Participant (other than CCASS Investor Participant) can check the number of Hong Kong Offer Shares allotted to them with that CCASS Participant.

For CCASS Investor Participants, they can check their new account balance via the CCASS Phone System and the CCASS Internet System immediately after the credit of the Hong Kong Offer Shares to their stock account on Wednesday, October 2, 2013. HKSCC will also make available to them an activity statement showing the number of Hong Kong Offer Shares credited to their stock account.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional at 8:00 a.m. on Thursday, October 3, 2013, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, October 3, 2013. Shares will be traded in Board Lots of 100 Shares each. The stock code of the Shares is 00484.

PUBLIC FLOAT

Immediately following the completion of the Global Offering, approximately 25.01% (assuming no exercise of the Over-allotment Option and without taking into account any Shares to be issued upon the exercise of Pre-IPO Share Options or Post-IPO Share Options and any Shares to be issued pursuant to the RSU Scheme) of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

By order of the Board of
Forgame Holdings Limited
WANG Dongfeng
Chairman and executive Director

Hong Kong, October 2, 2013

As at the date of this announcement, the Executive Directors are Mr. WANG Dongfeng, Mr. HUANG Weibing, Mr. LIAO Dong and Mr. ZHUANG Jieguang; the Non-executive Directors are Mr. TAN Hainan, Mr. TUNG Hans; the Independent Non-executive Directors are Mr. LEVIN Eric Joshua, Ms. POON Philana Wai Yin and Mr. ZHAO Cong Richard.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).