

除非本公告另有所指，否則本公告所用詞彙與雲遊控股有限公司（「本公司」）發佈之日期為二零一三年九月十九日的招股章程（「招股章程」）所界定者具有相同涵義。

本公告僅供參考，並不構成收購、購買或認購證券的邀請或要約。有意投資者在決定是否投資於發售股份前，務請細閱招股章程，以瞭解下文所述有關本公司及全球發售的詳細資料。

本公告所載資料並非亦不擬構成在美國提呈出售或邀請或游說購買或認購本公司證券的要約。本公告提述的證券在並無根據一九三三年美國證券法（經修訂）（「美國證券法」）登記或無適用豁免遵守美國證券法登記規定或美國任何州適用證券法的情況下，不得在美國提呈發售或出售。證券將不會且目前不擬於美國公開發售。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）與香港中央結算有限公司（「香港結算」）對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，且明確表示概不就因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

就全球發售而言，身為穩定價格經辦人（「穩定價格經辦人」）的摩根士丹利亞洲有限公司、其聯屬公司或任何代其行事的人士（代表國際包銷商），可於自上市日期起至預期於根據香港公開發售遞交申請的最後一日後第30日（即二零一三年十月二十五日（星期五））止的有限期間內超額配發股份或進行交易，以便將股份的市價穩定或維持在一個可能較該有限期間內公開市價為高的水平。然而，穩定價格經辦人、其聯屬公司或任何代其行事的人士均無義務進行任何該等穩定市場行動。該等穩定市場行動一經進行，將由聯席全球協調人全權酌情決定進行及可隨時終止。任何該等穩定市場活動須於根據香港公開發售遞交申請最後一日後第30日（即二零一三年十月二十五日（星期五））後結束。此類穩定市場行動一經展開，可在獲容許進行穩定價格行動的所有司法權區進行，惟於各情況下均須遵守一切適用法律及監管規定，包括香港法例第571章《證券及期貨條例》項下的《證券及期貨（穩定價格）規則》（經修訂）。本公司將於穩定市場期間結束後七日內根據證券及期貨（穩定價格）規則在聯交所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 及本公司網站 [www.forgame.com](http://www.forgame.com) 刊發公告。用以支持股份價格的有關穩定價格行動不得超過穩定價格期間，該期間自上市日期開始，預期於根據香港公開發售截止遞交申請的最後一日後第30日（即二零一三年十月二十五日（星期五））屆滿。該日後不可再進行其他穩定市場行動，而股份的需求及股價可能下跌。

發售股份的有意投資者務請注意，倘於上市日期（現時預期為二零一三年十月三日（星期四））上午八時正（香港時間）之前的任何時間發生招股章程「包銷 — 包銷安排及開支 — 香港公開發售 — 終止理由」一節所載任何事件，聯席全球協調人（為其本身及代表香港包銷商）有權即時終止其根據香港包銷協議須承擔的責任。



## Forgame Holdings Limited

### 雲遊控股有限公司

(於開曼群島註冊成立的有限公司)

## 全球發售

- 全球發售下發售股份數目 : 31,370,000股股份  
(視乎超額配股權行使與否而定)
- 香港發售股份數目 : 15,685,000股股份(經重新分配後調整)
- 國際配售股份數目 : 15,685,000股股份(包括4,705,500股份及  
10,979,500股銷售股份,經重新分配後調整及  
視乎超額配股權行使與否而定)
- 發售價 : 每股發售股份51.00港元,另加1%經紀佣金、  
0.003%證監會交易徵費及  
0.005%香港聯交所交易費
- 面值 : 每股0.0001美元
- 股份代號 : 00484

聯席全球協調人及聯席保薦人

Morgan Stanley

摩 根 士 丹 利

J.P. Morgan

聯席賬簿管理人及聯席牽頭經辦人

Morgan Stanley

摩 根 士 丹 利

J.P. Morgan



中金香港証券



MACQUARIE  
麥格理

## 發售價及配發結果公告

## 概要

- 發售價已釐定為每股發售股份51.00港元(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。
- 按發售價每股發售股份51.00港元及31,370,000股股份(包括由本公司及售股股東分別提呈發售之20,390,500股新股份及10,979,500股銷售股份(假設概無行使超額配股權))，經扣除(i)全球發售中銷售銷售股份的所得款項淨額，及(ii)本公司就全球發售應付之佣金總額、獎勵費及估計開支(假設超額配股權未獲行使)，本公司將收取的全球發售所得款項淨額估計為約9.386億港元。本公司擬根據招股章程「未來計劃及所得款項用途」一節所載用途運用所得款項淨額。經扣除售股股東就全球發售應付之佣金總額及獎勵費後，售股股東將收取的全球發售所得款項淨額估計為約5.347億港元(假設超額配股權未獲行使)。經扣除超額配股權授出人應付之佣金總額及獎勵費後，超額配股權授出人將收取的全球發售所得款項淨額估計為約2.292億港元(假設超額配股權獲悉數行使)。
- 香港公開發售初步提呈發售的香港發售股份獲大幅超額認購。本公司已接獲合共27,465份根據香港公開發售以白色及黃色申請表格以及發出電子認購指示透過中央結算系統向香港結算及透過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))提出的有效申請，認購合共983,161,300股香港發售股份，相當於根據香港公開發售初步可供認購的香港發售股份總數3,137,000股約313.41倍。
- 由於香港公開發售出現超額認購，已採用招股章程內「全球發售的架構—香港公開發售—重新分配」一節所述的重新分配程序。合共12,548,000股國際配售股份已從國際配售重新分配至香港公開發售。經上述重新分配後，分配至香港公開發售的發售股份最終數目為15,685,000股發售股份，相當於根據全球發售初步可供認購的發售股份總數50%(假設超額配股權未獲行使)。
- 根據國際配售初步提呈的發售股份獲大幅超額認購。國際配售項下的發售股份最終數目為15,685,000股股份，相當於全球發售項下初步可供認購的發售股份總數50%(於超額配股權獲行使前)。
- 董事確認，概無向屬於以下人士的申請人分配任何發售股份：(a)董事或股份及／或本公司任何附屬公司的證券的現有實益擁有人；或(b)本公司關連人士；或(c)(a)及／或(b)的聯繫人士(不論以本身名義或透過代名人)(定義見上市規則)。國際配售乃遵照上市規則附錄六所載股本證券的配售指引而進行。聯席全球協調人及包銷商概無為其本身利益認購全球發售項下的任何發售股份。董事確認，概無國際配售的承配人將於緊隨全球發售後獲配售本公司經擴大已發行股本的10%以上的股份。因此，董事確認概無承配人將於國際配售後成為本公司的主要股東(定義見上市規則)，而緊隨全球發售完成後，本公司的公眾持股量百分比將符合上市規則第8.08條規定的最低百分比。

- 就全球發售而言，超額配股權授出人已授予聯席全球協調人(為其本身及代表國際包銷商)超額配股權，可由穩定價格經辦人行使。根據超額配股權，聯席全球協調人有權(可全部或部份行使)於上市日期起至二零一三年十月二十五日(星期五)(包括當日)(即根據香港公開發售遞交申請表格的最後一日後第30日)隨時要求超額配股權授出人按發售價出售最多4,705,500股股份(佔全球發售項下初步可供認購的發售股份數目約15%)，以(其中包括)補足國際配售的超額分配(如有)。國際配售已獲超額分配4,705,500股股份，而有關超額分配透過超額配股權授出人與借股人訂立的借股協議補足。有關借入股份將透過行使超額配股權或於二級市場購買或透過同時於二級市場購買及行使部分超額配股權而補足。倘超額配股權獲行使，本公司將於聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)及本公司網站[www.forgame.com](http://www.forgame.com)發出公告。截至本公告日期，超額配股權尚未獲行使。
- 本公司將於聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)及本公司網站[www.forgame.com](http://www.forgame.com)、《南華早報》(以英文)及《香港經濟日報》(以中文)刊發有關發售價、國際配售的認購踴躍程度、香港公開發售的申請水平及香港發售股份的分配基準的公告。
- 香港公開發售項下香港發售股份的分配結果，包括使用**白色**及**黃色**申請表格及透過向香港結算發出電子認購指示或透過**白表eIPO**服務作出的申請，亦將載列成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼以及成功申請的香港發售股份數目，將於下列時間及日期按下述方式提供：
  - 分配結果自不遲於二零一三年十月二日(星期三)上午九時正起將於聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)及本公司網[www.forgame.com](http://www.forgame.com)瀏覽；
  - 分配結果亦可於二零一三年十月二日(星期三)上午八時正至二零一三年十月八日(星期二)午夜十二時正於本公司的指定分配結果網站[www.iporesults.com.hk](http://www.iporesults.com.hk)使用「按身份證搜索」功能24小時查閱。用戶須輸入在其申請中提供的香港身份證／護照／香港商業登記號碼，以搜索其分配結果；
  - 分配結果可透過致電本公司香港公開發售分配結果電話查詢熱線查詢。申請人可於二零一三年十月二日(星期三)至二零一三年十月五日(星期六)上午九時正至下午十時正期間致電+852 2862 8669查詢彼等的申請是否已獲接納及彼等獲分配的香港發售股份數目(如有)；及
  - 由二零一三年十月二日(星期三)至二零一三年十月四日(星期五)期間，可在所有收款銀行個別分行的營業時間內，於下文「分配結果」一段所載地址查閱載有分配結果的特備分配結果冊子。
- 申請1,000,000股或以上香港發售股份並已提供**白色**或**黃色**申請表格所規定所有資料的申請人，可於二零一三年十月二日(星期三)上午九時正至下午一時正，親身前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號室)領取其退款支票及／或股票(如適用)。
- 使用**白色**申請表格或**白表eIPO**服務的申請人，其獲配發的香港發售股票如未有於所列時間內親自領取，則將於二零一三年十月二日(星期三)以普通郵遞方式寄發予相關申請表格所列地址，郵誤風險概由彼等承擔。



- 使用**黃色**申請表格及通過向香港結算發出電子認購指示申請香港發售股份的申請人，其獲配發的香港發售股票預期將於二零一三年十月二日(星期三)按相關申請表格所述存入中央結算系統，以記存於申請人的中央結算系統投資者戶口持有人股份戶口或其指定的中央結算系統參與者股份戶口。
- 倘申請人透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)利用**黃色**申請表格或向香港結算發出電子認購指示提出申請，則彼等可向該中央結算系統參與者查詢獲分配的香港發售股份數目。以中央結算系統投資者戶口持有人身份使用**黃色**申請表格或向香港結算發出電子認購指示提出申請的申請人，應查閱本公司刊發的公告，如有任何誤差，須於二零一三年十月二日(星期三)或香港結算或香港結算代理人決定的其他日期下午五時正前向香港結算報告。以中央結算系統投資者戶口持有人身份使用**黃色**申請表格或向香港結算發出電子認購指示提出申請的申請人，亦可緊隨香港發售股份記存入彼等的中央結算系統投資者戶口持有人股份戶口之後，透過「結算通」電話系統及中央結算系統互聯網系統(根據不時有效的香港結算「投資者戶口持有人操作簡介」所載程序)查核彼等賬戶的最新結餘。香港結算亦會向中央結算系統投資者戶口持有人發出活動結單，列明記存入彼等股份賬戶的香港發售股份數目。
- 透過**白表eIPO**服務申請香港發售股份的申請人如以單一銀行賬戶支付申請款項，則電子退款指示可於二零一三年十月二日(星期三)發送至申請付款銀行賬戶。透過**白表eIPO**服務申請香港發售股份的申請人如以多個銀行賬戶支付申請款項，則退款支票(如有)可於二零一三年十月二日(星期三)以普通郵遞方式寄往透過**白表eIPO**服務提出的申請指示所示地址，郵誤風險概由彼等自行承擔。
- 在申請全部或部分獲接納的情況下，以**白色**或**黃色**申請表格提出申請而多繳的申請股款的退款支票，如不可親自領取或可親自領取但未有親自領取，則預期將於二零一三年十月二日(星期三)以普通郵遞方式寄發，郵誤風險概由彼等承擔。無須就此支付任何利息。
- 向香港結算發出電子認購指示提出申請的申請人，其退款(如有)預期將於二零一三年十月二日(星期三)存入其指定銀行賬戶或其經紀或託管商的指定銀行賬戶內。透過中央結算系統向香港結算發出電子認購指示向指定中央結算系統結算/託管商參與者提出申請的申請人，可於二零一三年十月二日(星期三)向彼等的經紀或託管商查詢應付彼等的退款金額。以中央結算系統投資者戶口持有人身份提出申請的申請人，可於二零一三年十月二日(星期三)透過中央結算系統結算通電話系統或中央結算系統互聯網系統，或於退款存入彼等的指定銀行賬戶後，於香港結算發出的活動結單中，查閱應付彼等的退款金額。
- 股票僅於全球發售在各方面成為無條件及招股章程「包銷 — 包銷安排及開支 — 香港公開發售 — 終止理由」一節所述的終止權利並無獲行使的情況下，於二零一三年十月三日(星期四)上午八時正成為有效的所有權證書。
- 本公司將不會就發售股份發出任何臨時所有權文件。所接獲申請股款概不獲發收據。
- 預期股份將於二零一三年十月三日(星期四)上午九時正起開始於聯交所主板買賣。股份將以每手100股買賣。股份的股份代號為00484。

## 發售價

發售價乃按每股發售股份51.00港元(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)釐定。

## 全球發售所得款項淨額

按發售價每股發售股份51.00港元及31,370,000股股份(包括本公司及售股股東分別提呈發售的20,390,500股新股份及10,979,500股銷售股份(假設超額配股權未獲行使))，於扣除本公司就全球發售應付的佣金總額、獎勵費及估計開支(假設超額配股權未獲行使)後，本公司將收取的全球發售所得款項淨額約為9.386億港元。本公司擬將該等所得款項淨額作以下用途：

- 約1.877億港元(佔估計所得款項淨額總額約20%)用於進一步擴展我們的網頁遊戲及移動遊戲業務，包括但不限於興建相關網絡基礎設施、聘請人才及投資於研發和遊戲分析系統；
- 約5.631億港元(佔估計所得款項淨額總額約60%)用於(i)收購網頁遊戲及移動遊戲許可證和知識產權或位於中國的其他相關資產或透過我們的海外附屬公司或菲動投資或收購中國網頁遊戲及移動遊戲研發商，(ii)透過合約安排間接投資或收購中國網頁遊戲及移動遊戲發行商，或(iii)透過我們的海外附屬公司收購海外網頁遊戲及移動遊戲公司的股本權益或資產；
- 約93.9百萬港元(佔估計所得款項淨額總額約10%)為拓展本公司國際業務(包括發展海外附屬公司及設立海外辦事處)撥資；及
- 所得款項淨額餘額約93.9百萬港元(佔估計所得款項淨額總額約10%)將用作營運資金及用於其他一般企業用途。

有關本公司擬將全球發售所得款項淨額用於上述用途的進一步詳情，請參閱招股章程「未來計劃及所得款項用途」一節。

於扣除售股股東就全球發售應付的佣金總額及獎勵費後，售股股東將收取的全球發售所得款項淨額估計約為5.347億港元(假設超額配股權未獲行使)。

於扣除超額配股權授出人應付的佣金總額及獎勵費後，超額配股權授出人將收取的全球發售所得款項淨額估計約為2.292億港元(假設超額配股權獲悉數行使)。由於超額配股權乃由超額配股權授出人授出而非本公司授出，故本公司將不會收取任何因行使任何超額配股權產生的所得款項。

## 已接獲申請及認購踴躍程度

董事宣佈，香港公開發售初步提呈發售的香港發售股份獲大幅超額認購。於二零一三年九月二十五日(星期三)中午十二時正截止辦理申請登記時，合共接獲27,465份根據香港公開發售以白色及黃色申請表格以及透過中央結算系統向香港結算發出及透過白表eIPO服務發出電子認購指示提出的有效申請，認購合共983,161,300股香港發售股份，相當於根據香港公開發售初步可供認購的香港發售股份總數3,137,000股約313.41倍。該等有效申請中：

- 認購合共179,662,300股香港發售股份的25,992份有效申請乃就總認購額為5百萬港元或以下(按最高發售價每股發售股份55.00港元計算，不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)的香港公開發售而提出，相當於甲組初步包括的1,568,500股香港發售股份約114.54倍；及
- 認購合共803,499,000股香港發售股份的1,473份有效申請乃就總認購額為5百萬港元以上(按最高發售價每股發售股份55.00港元計算，不包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)的香港公開發售而提出，相當於乙組初步包括的1,568,500股香港公開發售股份約512.27倍。

香港公開發售項下已發現及拒絕受理28份重複申請或疑屬重複的申請。25份申請因支票未能兌現而遭拒絕受理。19份申請因未有按照相關申請表格所載指示填妥以致申請無效而遭拒絕受理。概無發現申請認購超過1,568,500股香港發售股份(即香港公開發售項下初步可供認購的甲組或乙組發售股份數目的100%)的申請。

已採用招股章程「全球發售的架構—香港公開發售—重新分配」一節所述的重新分配程序，將根據國際配售初步提呈的發售股份重新分配，以應付香港公開發售中的超額需求。合共12,548,000股國際配售股份已由國際配售重新分配至香港公開發售。由於作出此項重新分配，分配至香港公開發售的發售股份最終數目為15,685,000股發售股份，相當於全球發售項下初步可供認購的發售股份總數50%(於超額配股權獲行使前)。

香港公開發售項下提呈發售的發售股份已按下文「香港公開發售的分配基準」一段所載基準有條件分配。

## 國際配售及超額配股權

國際配售初步提呈的發售股份獲大幅超額認購。國際配售項下的發售股份最終數目為15,685,000股股份，相當於全球發售項下初步可供認購的發售股份總數50%(假設超額配股權未獲行使)。



超額配股權授出人已授予聯席全球協調人(為其本身及代表國際包銷商)超額配股權,可由穩定價格經辦人行使。根據超額配股權,聯席全球協調人有權(可全部或部份行使)於上市日期起至二零一三年十月二十五日(星期五)(包括當日)(即根據香港公開發售遞交申請表格最後一日後第30日)止隨時要求超額配股權授出人按發售價出售最多達4,705,500股股份(佔全球發售項下初步可供認購的發售股份數目約15%),以(其中包括)補足國際配售的超額分配(如有)。國際配售已獲超額分配4,705,500股股份,而有關超額分配透過超額配股權授出人與借股人訂立的借股協議補足。有關借入股份將透過行使超額配股權或於二級市場購買或透過同時於二級市場購買及行使部分超額配股權而補足。倘超額配股權獲行使,本公司將於聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)及本公司網站[www.forgame.com](http://www.forgame.com)發出公告。截至本公告日期,超額配股權尚未獲行使。

董事確認,概無向屬於以下人士的申請人分配任何發售股份:(a)董事或股份及/或本公司任何附屬公司之現有實益擁有人;或(b)本公司關連人士;或(c)(a)及/或(b)的聯繫人士(不論以本身名義或透過代名人)(定義見上市規則)。國際配售乃遵照上市規則附錄六所載股本證券的配售指引而進行。聯席賬簿管理人及包銷商概無為其本身利益認購全球發售項下的任何發售股份。董事確認,概無國際配售的承配人將於緊隨全球發售後獲配售本公司經擴大已發行股本的10%以上的股份。因此,董事確認概無國際配售的承配人將於國際配售后成為本公司的主要股東(定義見上市規則),而緊隨全球發售完成後,本公司的公眾持股量百分比將符合上市規則第8.08條規定的最低百分比。

### 香港公開發售的分配基準

待招股章程「全球發售的架構—香港公開發售的條件」一段所載的條件達成後,公眾人士以白色及黃色申請表格及透過中央結算系統向香港結算及根據白表eIPO服務發出電子認購指示提交的有效申請將按下列基準有條件分配:

所申請香港 發售股份數目	有效申請數目	分配/抽籤基準	獲配發股份數目 佔所申請 香港發售股份 總數的概約 百分比
<b>甲組</b>			
100	4,830	100股股份	100.00%
200	1,591	100股股份,另1,591份申請中有159份可獲得額外100股股份	55.00%
300	938	100股股份,另938份申請中有188份可獲得額外100股股份	40.01%
400	792	100股股份,另792份申請中有238份可獲得額外100股股份	32.51%
500	1,026	100股股份,另1,026份申請中有385份可獲得額外100股股份	27.50%
600	722	100股股份,另722份申請中有318份可獲得額外100股股份	24.01%
700	359	100股股份,另359份申請中有219份可獲得額外100股股份	23.00%



所申請香港 發售股份數目	有效申請數目	分配／抽籤基準	獲配發股份數目 佔所申請 香港發售股份 總數的概約 百分比
甲組			
800	452	100股股份，另452份申請中有344份可獲得額外100股股份	22.01%
900	297	100股股份，另297份申請中有264份可獲得額外100股股份	20.99%
1,000	2,195	200股股份	20.00%
1,500	931	200股股份，另931份申請中有36份可獲得額外100股股份	13.59%
2,000	1,704	200股股份，另1,704份申請中有239份可獲得額外100股股份	10.70%
2,500	624	200股股份，另624份申請中有123份可獲得額外100股股份	8.79%
3,000	713	200股股份，另713份申請中有285份可獲得額外100股股份	8.00%
3,500	662	200股股份，另662份申請中有483份可獲得額外100股股份	7.80%
4,000	579	300股股份	7.50%
4,500	236	300股股份，另236份申請中有14份可獲得額外100股股份	6.80%
5,000	812	300股股份，另812份申請中有122份可獲得額外100股股份	6.30%
6,000	474	300股股份，另474份申請中有222份可獲得額外100股股份	5.78%
7,000	513	400股股份	5.71%
8,000	355	400股股份，另355份申請中有43份可獲得額外100股股份	5.15%
9,000	292	400股股份，另292份申請中有159份可獲得額外100股股份	5.05%
10,000	1,851	500股股份	5.00%
20,000	1,100	700股股份	3.50%
30,000	476	900股股份	3.00%
40,000	349	1,000股股份	2.50%
50,000	384	1,100股股份	2.20%
60,000	157	1,200股股份	2.00%
70,000	191	1,300股股份	1.86%
80,000	149	1,400股股份	1.75%
90,000	238	1,500股股份	1.67%
	<u>25,992</u>		

所申請香港 發售股份數目	有效申請數目	分配／抽籤基準	獲配發股份數目 佔所申請 香港發售股份 總數的概約 百分比
<b>乙組</b>			
100,000	419	1,600股股份	1.60%
200,000	290	2,300股股份	1.15%
300,000	124	3,200股股份	1.07%
400,000	98	4,200股股份	1.05%
500,000	64	5,200股股份	1.04%
600,000	39	6,200股股份	1.03%
700,000	40	7,100股股份	1.01%
800,000	41	8,000股股份	1.00%
900,000	17	8,900股股份	0.99%
1,000,000	48	9,400股股份	0.94%
1,100,000	6	10,200股股份	0.93%
1,200,000	13	11,000股股份	0.92%
1,300,000	9	11,700股股份	0.90%
1,400,000	11	12,500股股份	0.89%
1,568,500	254	13,600股股份，另254份申請中有62份可獲得額外100股股份	0.87%
	<u>1,473</u>		

香港公開發售項下的發售股份最終數目為15,685,000股發售股份，佔全球發售項下初步提呈的發售股份總數的50%（於超額配股權獲行使前）。

國際配售項下的發售股份最終數目為15,685,000股發售股份（視乎超額配股權行使與否而定），佔全球發售項下初步提呈的發售股份總數的50%（於超額配股權獲行使前）。

## 分配結果

香港公開發售項下香港發售股份的分配結果，包括使用白色及黃色申請表格及透過向香港結算發出電子認購指示或透過白表eIPO服務作出的申請，亦將載列成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼以及成功申請的香港發售股份數目，將於下列時間及日期按下述方式提供：

- 分配結果自不遲於二零一三年十月二日（星期三）上午九時正起將於聯交所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 及本公司網站 [www.forgame.com](http://www.forgame.com) 瀏覽；
- 分配結果亦可於二零一三年十月二日（星期三）上午八時正至二零一三年十月八日（星期二）午夜十二時正於本公司的指定分配結果網站 [www.iporesults.com.hk](http://www.iporesults.com.hk) 使用「按身份證搜索」功能24小時查閱。用戶須輸入在其申請中提供的香港身份證／護照／香港商業登記號碼，以搜索其分配結果；

- 分配結果可透過致電本公司香港公開發售分配結果電話查詢熱線查詢。申請人可於二零一三年十月二日(星期三)至二零一三年十月五日(星期六)上午九時正至下午十時正期間致電+852 2862 8669查詢彼等的申請是否已獲接納及彼等獲分配的香港發售股份數目(如有)；及
- 由二零一三年十月二日(星期三)至二零一三年十月四日(星期五)期間，可在所有收款銀行個別分行的營業時間內，於收款銀行渣打銀行(香港)有限公司下列分行查閱載有分配結果的特備分配結果小冊子，地址載於下文：

	分行名稱	地址
港島	德輔道分行	中環德輔道中4-4A號渣打銀行大廈
	88德輔道中分行	中環德輔道中88號地下
	鰂魚涌分行	鰂魚涌英皇道1027號惠安苑地下
九龍	觀塘開源道分行	九龍觀塘開源道63號福昌大廈地下
	旺角分行	旺角彌敦道617-623號地下、一樓及二樓B舖
	尖沙咀分行	尖沙咀加連威老道8A-10號地下
新界	美孚曼克頓分行	美孚新村美孚廣場地下07及09號舖
	荃灣分行	荃灣沙咀道298號翡翠商場地下C舖及一樓
	新都會廣場分行	葵芳興芳道223號新都會廣場一樓175-176號舖
	新城市廣場分行	沙田新城市廣場一期215、222及223號舖

倘透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請，申請人可向彼等指定中央結算系統參與者查詢其申請所獲分配的股份數目。成功申請的中央結算系統投資者戶口持有人可於二零一三年十月二日(星期三)透過結算通電話系統及中央結算系統，查核彼等獲分配的發售股份數目互聯網系統香港結算亦會提供一份列明已寄於其中央結算系統投資者戶口持有人股份賬戶的香港發售股份數目的活動，以供彼等查閱。

發售價、國際配售的認購踴躍程度、香港公開發售的申請水平及香港發售股份的分配基準亦將於二零一三年十月二日(星期三)在聯交所網站[www.hkexnews.com](http://www.hkexnews.com)及本公司網站[www.forgame.com](http://www.forgame.com)／《南華早報》(以英文)及《香港經濟日報》(以中文)公佈。







Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
61009956	100	61009956	100	A567763A	100	B2566066	100
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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294569280	500	305200912	200	311194247	100	347133415	100
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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## 發送／領取股票及退款

以白色申請表格或透過白表eIPO服務提出的全部或部分獲接納申請的股票，及部分未獲接納或全部或部分獲接納申請但所支付的申請股款超過最終發售價的退款支票或退還股款，預期將不計利息(但包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)，於二零一三年十月二日(星期三)以下述方式寄發或領取(倘適用)：

### 就股票而言

已申請1,000,000股或以上香港發售股份且獲配發或部份獲配發香港發售股份並提供彼等白表申請表格規定的所有資料的申請人，以及透過白表eIPO服務於指定網站 [www.eipo.com.hk](http://www.eipo.com.hk) 遞交電子申請申請1,000,000股或以上香港發售股份，且彼等申請全部或部分獲接納的申請人，可於二零一三年十月二日(星期三)上午九時正至下午一時正前往本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號室)領取彼等股票。

倘申請人屬個人並選擇親身領取股票，則不得授權任何其他人士代為領取。申請人如屬公司並選擇親身領取，則須由彼等的授權代表攜帶蓋有公司印章的公司授權書領取。個別人士及授權代表(如適用)於領取時均須出示香港中央證券登記有限公司接納的身份證明文件。倘申請人於上述期間並無領取彼等的股票，股票將隨即以普通郵遞方式寄往白色申請表格指定或透過白表eIPO服務申請指示指定的地址，郵誤風險概由彼等自行承擔。

以白色申請表格或透過白表eIPO服務申請少於1,000,000股香港發售股份的申請人，將於二零一三年十月二日(星期三)以普通郵遞方式寄往白色申請表格指定或透過白表eIPO服務申請指示指定的地址，郵誤風險概由彼等自行承擔。

### 就退款支票／退款而言

以白色或黃色申請表格申請1,000,000股或以上香港發售股份，並提供彼等申請表格規定的所有資料的申請人，可(如適用)於二零一三年十月二日(星期三)上午九時正至下午一時正前往本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號室)領取彼等退款支票。

以白色或黃色申請表格申請少於1,000,000股香港發售股份的申請人，退款支票(如適用)將於二零一三年十月二日(星期三)以普通郵遞方式寄往彼等申請表格指定的地址，郵誤風險概由彼等自行承擔。

倘申請人屬個人並選擇親身領取退款支票，則不得授權任何其他人士代為領取。申請人如屬公司並選擇親身領取，則須由彼等的授權代表攜帶蓋有公司印章的公司授權書領取。個別人士及授權代表(如適用)於領取時均須出示香港中央證券登記有限公司接納的身份證明文件。倘申請人於上述期間並無領取彼等的退款支票，退款支票將隨即以普通郵遞方式寄往彼等申請表格指定的地址，郵誤風險概由彼等自行承擔。

倘申請人透過**白表eIPO**服務提出申請並以單一銀行賬戶繳交申請股款，則退款(如適用)將於二零一三年十月二日(星期三)以電子退款指示形式發送到彼等的申請付款銀行賬戶內。倘申請人透過**白表eIPO**服務提出申請並以多個銀行賬戶繳交申請股款，則退款(如適用)將於二零一三年十月二日(星期三)以退款支票形式以普通郵遞方式寄往彼等透過**白表eIPO**服務發出的申請指示所示地址，郵誤風險概由彼等自行承擔。

倘申請人已通過向香港結算發出電子認購指示提出申請，彼等的退款(如有)將於二零一三年十月二日(星期三)存入彼等指定的銀行賬戶或代其提出申請的指定中央結算系統參與者的指定銀行賬戶。倘申請人已指示彼等的指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)代其向香港結算發出電子認購指示，可向該名指定中央結算系統參與者查核彼等應收的退款金額(如有)。倘申請人以中央結算系統投資者戶口持有人身份提出申請，可於二零一三年十月二日(星期三)根據不時生效的香港結算「投資者戶口操作簡介」所載程序，透過「結算通」電話系統及中央結算系統互聯網系統，或香港結算在緊隨退款存入彼等的銀行賬戶後，向彼等發出顯示退款已存入彼等指定銀行賬戶的活動結單內查核應收退款金額(如有)。

本公司將不會發出任何臨時所有權文件，亦不會就申請時支付的款項發出收據。股票將僅於(i)全球發售在各方面成為無條件；及(ii)招股章程「包銷 — 包銷安排及開支 — 香港公開發售 — 終止理由」一段所述的終止權利並無獲行使的情況下，方會於二零一三年十月三日(星期四)上午八時正成為有效的所有權憑證。有關詳情，請參閱招股章程「如何申請香港發售股份」一節。

### 將股票存入中央結算系統

倘申請人以**黃色**申請表格或透過中央結算系統向香港結算發出電子認購指示申請香港發售股份，且彼等的申請全部或部分獲接納，則彼等的股票將以香港結算代理人名義發行，並於二零一三年十月二日(星期三)或(如出現變故)由香港結算或香港結算代理人釐定的任何其他日期，存入中央結算系統，以根據彼等的指示，記存於彼等的中央結算系統投資者戶口持有人股份戶口或彼等指定的中央結算系統參與者的股份戶口。

使用**黃色**申請表格的中央結算系統投資者戶口持有人及通過向香港結算發出電子認購指示提出申請的中央結算系統參與者應查閱本公告刊發的香港公開發售結果，並於二零一三年十月二日(星期三)下午五時正前或香港結算或香港結算代理人釐定的其他日期，向香港結算呈報任何誤差。倘申請人以中央結算系統投資者戶口持有人身份，使用**黃色**申請表格或向香港結算發出電子認購指示提出申請，亦可透過結算通電話系統及中央結算系統互聯網系統(根據不時生效的香港結算「投資者戶口操作簡介」所載程序)查核申請結果。

倘申請人透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)使用**黃色**申請表格或向香港結算發出電子認購指示提出申請，以記存於彼等指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)的股份戶口，則可向中央結算系統參與者查核彼等獲分配的香港發售股份數目。

就中央結算系統投資者戶口持有人而言，彼等可於緊隨香港發售股份於二零一三年十月二日(星期三)存入彼等的股份戶口後，透過結算通電話系統及中央結算系統互聯網系統查核彼等的最新賬戶結餘。香港結算亦會提供一份列明已存入彼等股份戶口的香港發售股份數目的活動結單。



## 開始買賣

假設全球發售於二零一三年十月三日(星期四)上午八時正成為無條件，預期股份將於二零一三年十月三日(星期四)上午九時正起開始於聯交所買賣。股份將以每手100股買賣。股份的股份代號為00484。

## 公眾持股量

緊隨全球發售完成後，公眾人士將持有本公司已發行股本總數約25.01% (假設超額配股權未獲行使且並未計及因行使首次公開發售前購股權或首次公開發售後購股權而將予發行的任何股份及根據受限制股份單位計劃而將予發行的任何股份)，符合上市規則第8.08條的規定。

承董事會命  
雲遊控股有限公司  
主席兼執行董事  
汪東風

香港，二零一三年十月二日

於本公告日期，執行董事為汪東風先生、黃衛兵先生、廖東先生及莊捷廣先生；非執行董事為譚海南先生、童士豪先生；獨立非執行董事為LEVIN Eric Joshua先生、潘慧妍女士及趙聰先生。

請同時參閱本公告於南華早報(以英文)及香港經濟日報(以中文)刊登的內容。