

**ESTABLISHING AN OFFSHORE OPEN-ENDED FUND
IN THE CAYMAN ISLANDS**

开曼开放式基金设立

CHECKLIST

要素表

ESTABLISHING AN OFFSHORE MUTUAL FUND IN THE CAYMAN ISLANDS

设立开曼群岛离岸共同基金

INVESTMENT FUND CHECKLIST

投资基金要素表

| FUND STRUCTURE 基金结构 | |
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| Name of Fund: 基金名称 | |
| Foreign Name (will the Fund have a dual foreign name e.g. using Chinese, Russian, Japanese, or Greek characters/alphabet?): 外语名称 (基金是否有外语名称·如中文、俄语、日语或希腊字母/字符?) | |
| Type of Entity (e.g. company, LLC, limited partnership, trust): 实体类型 (如·公司·LLC·有限合伙·信托) | |
| Incorporation Priority (please tick which option is required): 设立优先级别 (请按需勾选) | <ul style="list-style-type: none"> ❖ Express basis (incorporated within 24 hours) – additional Government Fee of US\$488.00 加急 (24小时内完成设立) 另加政府费用488美金 ❖ Standard basis (incorporated within 2-3 business days) 常规 (2-3个工作日内完成设立) |
| Type of Company (if the Fund structure will be a company, please tick which company option is required. If the Fund structure will not be a company, please insert "N/A"): 公司类型 (若基金结构为公司·请勾选所需选项·若公司结构为非公司·请填写入N/A) | <ul style="list-style-type: none"> ❖ Exempted company 豁免公司 ❖ Segregated Portfolio Company (SPC)¹ 独立组合公司 (SPC) |
| Names of each Director² or Managing Member of the Fund (as applicable): 基金所有董事或管理成员名称 (按适用) | |
| Source of Funds (what is the source of the funds/moneys that will be used to pay for the formation fees of the Fund?, e.g. personal income, loan, investments, etc.): 资金来源 (支付基金设立费用的资金来源为何? 比如·个人收入·借款·投资·等等) | |

¹ (For an exempted company, there is no requirement to use the word "limited" or "ltd" in the name; an SPC must have "segregated portfolio company" or "SPC" in its name; certain name e.g. "bank" and "manager" may be restricted or require approval from a regulatory body; a company's name may also be expressed in Chinese characters.)
 (豁免公司的名称无需以"limited"或"ltd"结尾; SPC必须以"segregated portfolio company"或"SPC"结尾。某些涉及“银行”、“经理”的名字可能受到限制或需获得监管机构审批; 公司名称可以使用中文。)

² A Fund to be registered with the Cayman Islands Monetary Authority is required to have at least two (2) Directors)
 向开曼金融管局登记备案的基金至少拥有两名董事。

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| <p>Authorized Share Capital³ (if the Fund structure will be a company, please state the currency and the amount): 授权股本 (若基金结构为公司·请说明货币和金额)</p> | |
| <p>Par Value per share (if the Fund structure will be a company, please state the par value per share e.g. US\$1.00 or US\$0.01 or US\$0.001 – the smaller the par value per share, the more shares that can be issued from the US\$50,000 authorized share capital): 每股面值 (若基金结构为公司·请说明每股面值·比如·US\$1.00或US\$0.01或US\$0.001 – 每股面值金额越小·能从US\$50,000授权股本中发行的股数就越多)</p> | |
| <p>Investors to have voting shares? (typically investors have the right to redeem their shares or interests from the Fund and to receive profits and distributions from the Fund but do not have the general right to vote): 投资人是否拥有投票权股? (通常投资人有权从基金中赎回其股份或权益并收取利润和分配·但不会拥有投票权)</p> | <p><input type="checkbox"/> Yes 是</p> <p><input type="checkbox"/> No 否</p> |
| <p>Management voting shares? (typically the general voting rights are vested in management e.g. the Investment Manager of the Fund): 管理投票股? (通常投票权归属管理层·例如基金投资经理)</p> | <p><input type="checkbox"/> Yes 是</p> <p><input type="checkbox"/> No 否</p> |
| <p>INVESTMENT PHILOSOPHY 投资哲学</p> | |
| <p>Investment Objective: 投资目标</p> | |
| <p>Investment Strategy: 投资策略</p> | |
| <p>Type of Investments to be made by Fund (please tick the ones which apply to this Fund): 基金投资类型 (请勾选基金适用选项)</p> | <p><input type="checkbox"/> Fund of Funds 母基金</p> <p><input type="checkbox"/> Equity, generally 广义意义上的股权</p> <p><input type="checkbox"/> Debt, Fixed Income, generally 广义意义上的债、固定收入</p> <p><input type="checkbox"/> Commodities Futures Contracts, Commodities Options 商品期货合同; 商品期货</p> |

³ We normally recommend an authorized share capital of US\$50,000.00. This amount has no bearing on the amount that shareholders are required to pay into the company and will have no bearing on the Fund's fundraising capacity. However it has a bearing on the amount of Government fees that the company has to pay on incorporation and annually.
我们通常建议授权股本设定为 50,000 美金。此金额与股东所需要向公司进行的出资以及基金将来的融资能力皆无关联。此金额仅与公司在设立时与后续每年需要交纳的政府费用相关。

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| | <input type="checkbox"/> Financial Futures, Options on Futures 金融期货 · 期货期权 <input type="checkbox"/> Other Derivatives 其他衍生产品 <input type="checkbox"/> Initial Public Offerings IPO <input type="checkbox"/> Short Sales 卖空 <input type="checkbox"/> <input type="checkbox"/> Controlling Positions of Stock <input type="checkbox"/> Real Estate (including REITS) 房地产 (包括REITS) <input type="checkbox"/> Foreign Securities 外国证券 <input type="checkbox"/> <input type="checkbox"/> Other investment funds (public/private) 其他投资基金 (公共/私有) <input type="checkbox"/> <input type="checkbox"/> Illiquid Investments 非流动性资产 <input type="checkbox"/> <input type="checkbox"/> Other 其他: _____ |
| Direct investments or through SPV: 直接投资或通过SPV : | |
| Hedging (will the Fund use hedging as a strategy?): 对冲 (基金是否会使用对冲策略?) | |
| Leverage (will the Fund use leverage as part of its a strategy?): 杠杆 (基金是否会使用杠杆作为部分策略?) | |
| Investment Diversification or Restriction (will there be any cap or restriction on the amount of total investments that the Fund can invest in any one asset class ticked above?): 投资分散或限制 (基金可投资于以上勾选的任何一类资产的总投资金额是否有上限或限制?) | |
| Co-investment (will the Fund co-invest with other funds?): 共同投资 (是否允许基金和其他基金共同投资某一投资组合公司?) | |
| IM commitment (what, if any, will be the amount of the commitment from the Investment Manager or Sponsor?): 投资经理承诺出资 (若有, 投资经理或赞助人将出资多少?) | |
| Eligible Investors (e.g. non-U.S. persons and/or U.S. persons <u>not</u> subject to U.S. Federal and/or State taxes): 合格投资人 (非美国人 · 和/或不承美国联邦和/或州税的美国人) | |

| PRINCIPAL FEATURES OF THE FUND 基金主要特征 | |
|--|--|
| Size of Fund (what is the total amount that the Fund is seeking to raise?): 基金规模 (基金寻求募集的资本承诺总额是多少?) | |
| Anticipated number of Investors: 预期投资者人数: | |
| Minimum Initial Investment⁴ (what is the minimum initial investment per investor?): 最低起投额 (每个投资人最低首次投资金额是多少?) | |
| Minimum Subsequent Investment (what is the minimum additional investment per investor? – there is no Cayman law restriction on this amount): 最低后续投资额: (每个投资人最低追加投资额? - 开曼法律对此没有限制) | |
| Base currency of Fund (e.g. USD, HKD, GBP): 基础货币 (如美金、港币、英镑) | |
| Summary of Offering (please provide a summary of interests being offered to potential investors): 发行概述 (请提供向潜在投资人发行的权益的概述) | |
| Expected Date of Launch: 预期启动日期 | |
| Frequency of Valuations (e.g. monthly or quarterly): 估值计算频率 (例如按月或按季度) | |
| Frequency of Subscriptions (e.g. monthly or quarterly): 认购频率 (例如按月或按季度) | |
| Subscription Price per Share (will this be US\$100 per share or US\$1,000 per share?): 每股发行价 (每股 100 美金或 1000 美金?) | |
| Subscriptions in kind (are investors permitted to invest securities and/or other property into the Fund?): 实物认购 (是否允许投资人以证券和/或其他资产向基金投资?) | |
| Subscriptions Fee (will there be a subscription fee applicable to each investor's subscription? If yes, what percentage will it be?): 认购费 (投资人的认购是否有认购费? 若有, 比例为何?) | |
| Dividend (will the Fund make | |

⁴ For a Fund to be registered with the Cayman Islands Monetary Authority, this should be US\$100,000 (or its equivalent amount in another currency) 若基金向开曼金融监管局登记备案, 则此项应为 100,000 美金 (或等额其他货币)

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| distributions to investors): 分红 (基金是否会向投资人分红) | |
| Series Accounting or Equalisation? 系列会计法或均衡调整法 ? | |
| Terms of Redemption (e.g. will there be a lock-up period): 赎回条款 (例如 · 是否会有锁定期) | <ul style="list-style-type: none"> ❖ Lock-up Period (e.g. 3 months, 6 months, 9 months, 12 months)? 锁定期 (例如 · 3个月 · 6个月 · 9个月 · 12个月) ? ❖ Notice Period for Redemptions? 赎回的通知期 ? ❖ Early Redemption Penalty? 提前赎回罚金 ? |
| Redemption Gate (will there be a percentage limit on the proportion of the Fund's total shares that may be redeemed on any one redemption date e.g. 25%, 45%, etc.): 赎回门槛 (在每一赎回日允许被赎回的股数占总股数比例是否有上限 · 例如 · 25%,45%等) | |
| Reporting Requirements (how often will the Fund provide unaudited, estimated reports of the performance of its assets to investors?): 汇报要求 (基金多久向投资人提供一次未经审计的基金资产表现预计报告 ?) | |
| Audited Financial Statements⁵ (will the Fund have audited financial statements prepared for its investors on an annual basis?): 审计财报 (基金是否按年度向投资人提供经审计的财务报表 ?) | |
| US GAAP/IFRS/Others: | |
| Side Letters (will the Fund enter into side letters?): 附函 (基金是否可以签署附函 ?) | |
| Standard of Indemnification (typically the Fund will indemnify its Directors, and other service providers, as applicable, in respect of all actions undertaken by them, except in cases of fraud, Gross Negligence or Willful misconduct) 赔偿标准 (通常基金将就董事和其他服务供应商承担的任何法律诉讼进行赔偿 · 涉及欺诈 · 重大失职或故意不当行为的除外) | |
| | |
| PARTIES, ADVISERS AND FEES 各方、顾问和费用 | |
| Investment Manager of Fund: 基金的投资经理 | |
| Sponsor (will there be a Sponsor of the Fund that is separate from the Investment Manager?): | |

⁵ A Fund to be registered with the Cayman Islands Monetary Authority is required by law to have annual audited financial statements.

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| 赞助人 (是否有投资经理之外的赞助人?) | |
| Administrator: 行政管理人 | |
| Investment Advisor (will there be an Investment Advisor that is separate from the Investment Manager?): 投资顾问 (是否会有投资经理以外的投资顾问) | |
| Prime Broker: 主要经纪 | |
| Custodian (will there be a custodian of the Fund that is separate from the Prime Broker?): 托管方 (是否有主要经纪之外的托管方?) | |
| Management fee (typically 2%): 管理费 (通常为 2%) | |
| Performance/Incentive Fee (typically 20%): 业绩/激励费 (通常为 20%) | |
| High Watermark (will the performance/incentive fee calculation be subject to a high watermark?): 高水位线 (业绩/激励费的计算采取否受高水位线?) | |
| Auditors: 审计 | |
| Onshore Legal Counsel to the Fund (if there will be no onshore counsel, please insert "N/A"): 基金在岸律师 (若无, 请填写 N/A) | |
| Offshore Legal Counsel to the Fund: 基金离岸律师 | |

I acknowledge the content of this Checklist and confirm for the benefit of Enrich the accuracy of the information provided above.

我确认此要素表内容并向 Enrich 保证以上所提供信息的准确性。

Confirmed and agreed by:

确认并同意：

Name:

姓名

Email:

电邮

Company/Firm:

公司/单位

Tel:

电话

Title:

职位

Date:

日期

Signature:

签名